# **APPLEBY**

# ADMINISTRATIVE EXECUTIVE

JOB IDENTIFICATION	
Job Title:	Administrative Executive
Reports To:	Marketing, Business Development and Administration Manager
Department:	Administrative Hub

## THE ROLE

## Purpose:

The Administrative Executive will undertake administrative activities to support the Marketing, Business Development and Administration Manager.

## **Principal Duties and Responsibilities**

Legal Administration

- Maintenance of team CPD records
- Word processing, drafting correspondence, formatting large scale agreements, amending marked up documents and formatting to in house style
- Management of calls and messages
- Scanning documents received to files
- Bundle preparation
- Liaise with court re e-filing protocols
- Arranging for legislation of notarised documents with messengers
- Scanning / Copying notarial documents

## Matter Administration and Management

- File opening formalities
- Conflict check administration and management
- · Financial administration to include the completion of monthly and annual billing, WIP and AR Support
- Adex administration including the movement of time and preparation of reports
- Requesting and submitting company searches

- File closing management
- Contributions of precedents to knowledge management

### Practice Management

- Diary management to include the set-up of meetings and arrangement of conference calls.
- Attendance at Team meetings, taking minutes and compiling action lists.
- Assist with event management planning, both client and colleague, from inception to completion.

## **Business Development**

- Assistance with BD trips including the complete management of travel and schedules and pack preparation
- Management of BD tracker
- Maintenance of all client records and activities on Interaction
- Event management including the management of attendees

#### Knowledge, Skills and Experience Required

- · A team player who understands and has experience of working for a commercial business
- Demonstrate significant planning abilities
- Adept in marketing and communication platforms with the ability to deliver communication content through these platforms
- Event management experience
- Able to deal with all stakeholders, at all levels, within the organisation
- A flexible approach
- Advanced Microsoft Office Suite knowledge
- Excellent document management skills
- The ability to take minutes and record meetings
- An organised approach to workload management
- An aptitude and interest in systems
- Articulate and the ability to acquire clear instructions

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